

**Part 2B of Form ADV: *Brochure Supplement***

RICHARD H JENKINS  
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**DBA**

**STONE TORO LP**

Spire Wealth Management, LLC  
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**Item 1**

This brochure supplement provides information about RICHARD H JENKINS that supplements the Spire Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Sue McKeown 703-657-6060 if you did not receive Spire Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about RICHARD H JENKINS is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Item 2 Educational Background and Business Experience**

**Full Legal Name:** RICHARD H JENKINS      **Born:** 1958

## **Education**

- CALIFORNIA STATE UNIV. L.A.; BS, ACCOUNTING; 1981

## **Business Experience**

- SPIRE WEALTH MANAGEMENT, LLC (DBA STONE TORO LP); CEO, 08/2017 TO PRESENT
- STONE TORO WEALTH MANAGEMENT; CEO; from 07/2014 to PRESENT
- STONE TORO INVESTMENT ADVISORS, DBA JENKINS CONSULTING GROUP; CEO; from 01/2010 to PRESENT
- STONE TORO ASSET MANAGEMENT; MANAGING MEMBER; from 11/2009 to PRESENT

## **Designations**

RICHARD H JENKINS has earned the following designation(s) and is in good standing with the granting authority:

- Certified Financial Planner™; Certified Financial Planner Board of Standards, Inc.;

The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning.

Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP® certification exam, candidates must also complete qualifying work experience, agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards and complete 30 hours of continuing education every two years.

## **Item 3 Disciplinary Information**

RICHARD H JENKINS has no reportable disciplinary history.

## **Item 4 Other Business Activities**

### **A. Investment-Related Activities**

1. RICHARD H JENKINS is not engaged in any other investment-related activities.

2. RICHARD H JENKINS does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

### **B. Non Investment-Related Activities**

CEO of a business operations consulting service. Introductory service for business sale and acquisitions. Recruiting and referral service of Investment Advisors.

### ***Item 5 Additional Compensation***

RICHARD H JENKINS does not receive any economic benefit from a non-advisory client for the provision of investment advisory services.

### **Item 6 Supervision**

**Supervisor:** WILLIAM CHAO

**Title:** VP/OPERATIONS

**Phone Number:** 703-657-6063

In addition to an annual in person review of our firms policies and procedures, each advisor is subject to the following ongoing supervision and review:

Daily trade reviews

Monthly review of personal securities accounts

Monthly correspondence reviews - including ongoing capture and review of email

Periodic reviews of client account activity